



THE FAMILY LINES RAIL SYSTEM

500 Water Street · Jacksonville, Florida 32202 · Telephone (904) 359-3100

Edward C. Tannen
Assistant General Solicitor
Seaboard Coast Line Railroad Company

RECORDATION NO. 13155 Filed 1425

LAW DEPARTMENT
Writer's direct
telephone line:

359-3674

MAR 23 1982 - 2 45 PM F&A 105890

INTERSTATE COMMERCE COMMISSION 2-082A171

Honorable Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

No. MAR 23 1982
Date.....
Fee \$ 10.00
ICC Washington, D. C.

Dear Mrs. Mergenovich:

I am enclosing for filing and recordation under the provisions of 49 U.S.C. § 11303, counterparts Nos. 1 through 4, of a Supplemental Agreement dated as of March 15, 1982, to Seaboard Coast Line Railroad Equipment Trust No. 15 dated as of July 1, 1981, filed with your Commission on June 24, 1981, at 2:40 p.m., and assigned Recordation No. 13155. Counterpart No. 2 may be treated as the original and the others as counterparts thereof.

1. Names and addresses of the parties to the Supplemental Agreement.
 - (a) Trustee and Lessor - Mercantile-Safe Deposit and Trust Company, Post Office Box 2258, Baltimore, Maryland 21203
 - (b) Lessee and Guarantor - Seaboard Coast Line Railroad Company, 500 Water Street, Jacksonville, Florida 32202
2. Description of equipment covered by Supplemental Agreement

Identifying Marks

OWNERSHIP SUBJECT TO A SECURITY AGREEMENT FILED
WITH THE INTERSTATE COMMERCE COMMISSION.

BTAS2023

<u>General Description</u>	<u>Type of Equipment</u>	<u>A.A.R. Mech. Designation</u>	<u>No.</u>	<u>SCL Road Number</u>
Covered Hopper Cars	100-ton	LO	45	243866 - 243910

3. Counterparts Nos. 2 through 4 of the above-mentioned documents should be returned to the undersigned at 500 Water Street, Jacksonville, Florida 32202.

I am enclosing this Company's check covering the recordation fee for the above mentioned document.

Yours very truly,

Edward C. Tannen
Edward C. Tannen

MAR 23 1982 - 2 45 PM

THIS SUPPLEMENTAL AGREEMENT, dated as of March 15, 1982, between MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, a corporation of Maryland (hereinafter called the Trustee), and SEABOARD COAST LINE RAILROAD COMPANY, a corporation of Virginia (hereinafter sometimes called the Company), supplementing, modifying and amending that certain Agreement (hereinafter called the Agreement), dated as of July 1, 1981, between Trustee and Company;

W I T N E S S E T H

THAT WHEREAS, the Agreement created the Seaboard Coast Line Railroad Equipment Trust, No. 15, under which the equipment described in Article III of the Agreement was sold, assigned, transferred and set over by the Company to the Trustee and leased by the Trustee to the Company; and

WHEREAS, Section 3.4 of the said Article III provides for other equipment procured for the transportation services of the Company to be purchased or constructed for the Company and transferred to the Trustee in addition to the equipment specifically described therein should the aggregate final cost of each equipment specifically described therein be less than 125% of the aggregate principal amount of the Trust Certificates issued thereunder; and

WHEREAS, the aggregate final cost of such specifically described equipment having been less than 125% of the aggregate principal amount of the Trust Certificates, the Company has procured other equipment, which equipment has been assigned by the Company to the Trustee for inclusion under the Trust; and

WHEREAS, the Company has been duly authorized by resolutions adopted by its Board of Directors to execute and carry out this Supplemental Agreement;

NOW, THEREFORE, in consideration of the covenants herein and the further sum of One Dollar (\$1.00) to it paid by the Company, at and before the sealing and delivery of these presents, the receipt of which is hereby acknowledged, the Trustee has let and leased and does hereby let and lease to the Company for the term of fifteen (15) years from and after July 1, 1981, unless sooner terminated as provided in the Agreement, the following described other equipment constituting a part of the Trust Equipment of Seaboard Coast Line Railroad Equipment Trust, No. 15, to wit:

Forty-five (45) 100-ton 4750 cu. ft. covered hopper cars bearing road nos. SCL 243866-243910, inclusive.

The Company hereby certifies to the Trustee that the estimated total cost of the above-described other equipment is not less than One Million Four Hundred Four Thousand Dollars,

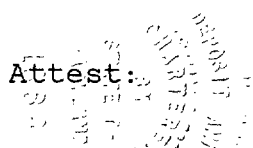
(\$1,404,000), that such equipment is standard gauge railroad equipment (other than passenger or work equipment), that the class, type, material and construction of equipment are approved by the Company, and that such equipment is to be purchased by the Trustee free from any liens.

As and when the above described other equipment shall be transferred, sold, assigned, or set over and delivered to the Trustee under the Agreement and marked in accordance with the provisions of said Article IV, the same shall be delivered to the Company and shall, upon such delivery to the Company, ipso facto, and without further instrument of lease or transfer, pass under and become subject to all the terms and provisions of the Agreement and be deemed a portion of the Trust Equipment leased to the Company under the Agreement as provided in said Article IV.

In order to facilitate the filing and recording of this Supplemental Agreement in accordance with Article VI of the Agreement, the same may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original and all such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto, acting in accordance with the terms and conditions of the Agreement, have caused these presents to be duly executed as of the day and year first above written.

Attest:



L. W. Goodmouth
Authorized Officer

MERCANTILE-SAFE DEPOSIT AND TRUST
COMPANY, Trustee

By

[Signature]
Assistant Vice President

Attest:

[Signature]
Assistant Secretary

SEABOARD COAST LINE RAILROAD
COMPANY

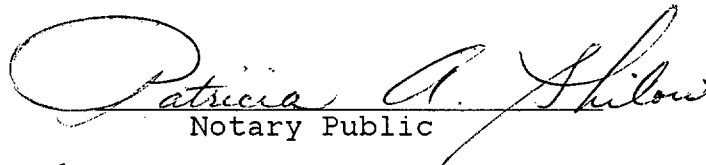
By

H. L. Snyder
Vice President-Treasurer

STATE OF MARYLAND)
)
CITY OF BALTIMORE)

SS:

On this 16th day of March, 1982,
before me personally appeared R. E. Schreiber, to me personally
known, who being by me duly sworn, says that he is
ASSISTANT VICE PRESIDENT of Mercantile-Safe Deposit and Trust
Company, that one of the seals affixed to the foregoing
instrument is the corporate seal of said corporation, that said
instrument was signed and sealed on behalf of said corporation
by authority of its Board of Directors, and he acknowledged that
the execution of the foregoing instrument was the free act and
deed of said corporation.

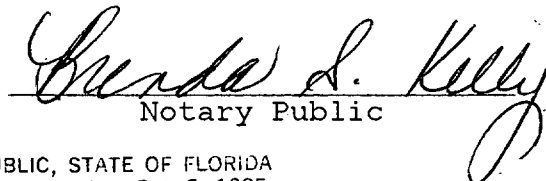

Notary Public

My Commission Expires: 7-1-82

STATE OF FLORIDA)
)
COUNTY OF DUVAL)

SS:

On this 11th day of March, 1982, before
me personally appeared H. L. Snyder, to me personally known, who
being by me duly sworn, says that he is Vice President-Treasurer
of Seaboard Coast Line Railroad Company, that one of the seals
affixed to the foregoing instrument was signed and sealed on
behalf of said corporation by authority of its Board of
Directors, and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation.


Notary Public

My Commission Expires: NOTARY PUBLIC, STATE OF FLORIDA
My commission expires Oct. 5, 1985
Bonded by American Fire & Casualty Company